

Real Estate Investment Trust (REIT) Conference

Day 1 Monday 5 February 2007 (8.30am – 4.15pm)

USA

Session 1 – US Property - Making the most of REIT's and what you wouldn't do in a REIT and why – Bruce Gelman, Mayer Brown Rowe

Bruce Gelman is a partner of Mayer, Brown, Rowe & Maw LLP. He devotes a substantial portion of his practice to advising fund sponsors and investors (US and non-US) in connection with various forms of real estate and infrastructure funds and joint ventures, including partnerships, limited liability companies, REITs and insurance company separate accounts. www.mayerbrownrowe.com

Europe

Session 2 - General Structuring Issues in an European context – Bart Rubbens, Loyens & Loeff

Bart Rubbens practices international tax law from the Rotterdam office. His main field of expertise is the structuring of cross-border investments within the EU. He has extensive experience in structuring pan-European property investment funds for European as well as Australian clients. www.loyensloeff.com

Session 3 – German Property Structures – Klaus Sieker, Flick Gocke Schaumburg

Klaus Sieker has practised tax law since 1990. He has been a tax partner at Flick Gocke Schaumburg since 1996. He advises on complex inbound and outbound investments, transfer pricing matters, M&A and joint ventures. He has frequently been ranked as a leading tax professional in the German market. www.fgs.de

Session 4 – UK – To REIT or not to REIT – Sandy Bhogal, Mayer Brown Rowe

Sandy Bhogal is part of the London tax team of Mayer, Brown, Rowe & Maw LLP. He advises on tax matters in relation to corporate, banking, capital markets, structured finance and real estate transactions. He specialises in tax structuring and tax advisory solutions, both in a UK and cross-border context. Part of this involves advising on real estate investment funds and joint ventures, including partnerships, limited liability companies and UK REITs. www.mayerbrownrowe.com

Session 5 – Luxembourg – Why is it still the flavour of the month - Teun Akkerman, Loyens & Loeff

Teun Akkerman set up the firm's Luxembourg office in early 1991. What started as a one man operation has developed into a high level office employing close to 50 legal and tax advisers, operating under the name of Loyens Winandy. He has a wide expertise in holding and financing structures, mergers and acquisitions, corporate reorganizations and regulated and non regulated real estate investments schemes. www.loyensloeff.com

Day 2 Tuesday 6 February 2007 (8.30am – 3.30pm)

Asia

Session 6 - Asian REIT comparison – Pieter de Ridder, Loyens & Loeff

Pieter de Ridder is a tax partner of Loyens & Loeff. He has been based in Asia since early 1991. Prior to moving to Singapore in 1996, he worked as a tax adviser in Jakarta and in Hong Kong, where he concentrated on Indonesian and Chinese as well as Hong Kong tax matters, respectively. His work focuses on Asian tax planning and includes corporate tax, indirect tax and transfer pricing matters, and covers a wide variety of business sectors including all facets of property investment. www.loyensloeff.com

Session 7 – Tax consequences of cross-border investment in Japanese real estate – Patrick van Oppen, Loyens & Loeff

Patrick van Oppen is a specialist in international tax law. He started in the Amsterdam office of Loyens in 1994 and worked in Frankfurt between 1997 and 1999. He specializes in cross-border transactions and group restructuring with a particular focus on the Benelux, Japan and China. Since 2005 he has been the head of the Tokyo office of Loyens & Loeff. www.loyensloeff.com

Session 8 – Investing in the Chinese Real Estate Sector - David Liu, Bryan Cave Shanghai

David Liu is a Shanghai-based partner of Bryan Cave LLP, a US international law firm. David was a tax official for five years at the PRC State Administration of Taxation in early and mid 1980s. He returned to China after obtaining a US law degree and three years practice in the US in January 1995. Since returning to China he has been a corporate and M&A lawyer. www.bryancave.com

NZ

Session 9 – Buying Property in NZ – Richard Scouler, Russell McVeagh

Richard Scouler is a tax partner at New Zealand's leading law firm Russell McVeagh. His practice is focussed on cross-border M&A and financing transactions. He regularly acts for Australian and US entities acquiring assets in New Zealand. He is also ranked as one of the leading PRC tax lawyers by Asia Legal 500. www.russellmcveagh.com

Australia

Session 10 - An ATO View of the World – Chris Hood, Australian Taxation Office

Cocktails in the Evening

Greenwoods & Freehills

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Time	Session	Presenter
8.00 – 8.30	Breakfast	
8.30 – 10.00	USA	Bruce Gelman Mayer Brown Rowe
10.00 – 10.30	Break	
10.30 – 11.30	General European structuring	Bart Rubbens Loyens & Loeff
11.30 – 12.30	Germany	Klaus Sieker Flick Gocke Schaumburg
12.30 – 1.30	Lunch	
1.30 - 3.00	UK	Sandy Bhogal Mayer Brown Rowe
3.00 – 3.15	Break	
3:15 – 4.15	Luxembourg	Teun Akkerman Loyens & Loeff

Day 2 Tuesday 6 February 2007

Time	Session	Presenter
8.00 – 8.30	Breakfast	
8.30 – 10.00	General Asian structuring	Pieter de Ridder Loyens & Loeff
10.00 – 10.30	Break	
10.30 – 11.30	Japan	Patrick van Oppen Loyens & Loeff
11.30 – 12.30	China	David Liu Bryan Cave Shanghai
12.30 – 1.30	Lunch	
1.30 – 2.30	New Zealand	Richard Scoular Russell McVeagh
2.30 – 3.30	Australia	Chris Hood Australian Taxation Office
6.00	Cocktails at the Museum of Contemporary Art	